**NON-BINDING OFFER TO BUY A COMPANY'S SHARE**

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| Name name of bidder [[1]](#footnote-1) |  |
| Address and headquarters [[2]](#footnote-2) |  |
| Authorized representative |  |
| Contact person and contacts:  GSM and e-mail address |  |
| Transaction account and bank of bidder [[3]](#footnote-3) |  |
| Subject of purchase | **100% share (equity) of SPV Company TARA HOTEL d.o.o. Budva, PIN 03039510, with seat in Bečići, Budva, Črna Gora (hereinafter: SPV Company)** |
| Offered price (without tax) |  |
| Payment deadline and method with explanation of source of financing |  |

Offer validity period is 90 days.

We confirm with signing this Offer that we, with due care independently verified and examined all the circumstances that a diligent buyer is expected to examine, verify and take into account before binding.

Offeror is also fully aware of the legal and physical condition of the property owned by SPV Company and will not require any claims under this title.

By signature, the Bidder confirms that he is not a debtor and / or in conflict of interes or in legal dispute with the SPV Company or with any other member of the NLB Group.

Date: Seal: Name and signature of authorised person:

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1. If the bidder is a legal entity, the sender's name, identification number and tax number must be indicated. If the bidder is a natural person, the ID number and citizenship must be indicated. If the bidder is a foreign legal entity, an extract from the company register is a mandatory attachment. [↑](#footnote-ref-1)
2. If the bidder is a natural person, please indicate the address of permanent residence. [↑](#footnote-ref-2)
3. Only if the bidder is a legal entity [↑](#footnote-ref-3)